

The New Technology Standard for Intelligent Supply Chain

SCOTI™ — The AI Supply Chain Platform Revolution

Seeking \$1.5M – 2M Bridge Investment (Pre-Series A)

Vision

**Bring Enterprise Grade AI to the Mid-Market
Faster. Smarter. Affordable.**

The AI Platform Defining the Future of Intelligent Supply Chain Operations for the Mid-Market

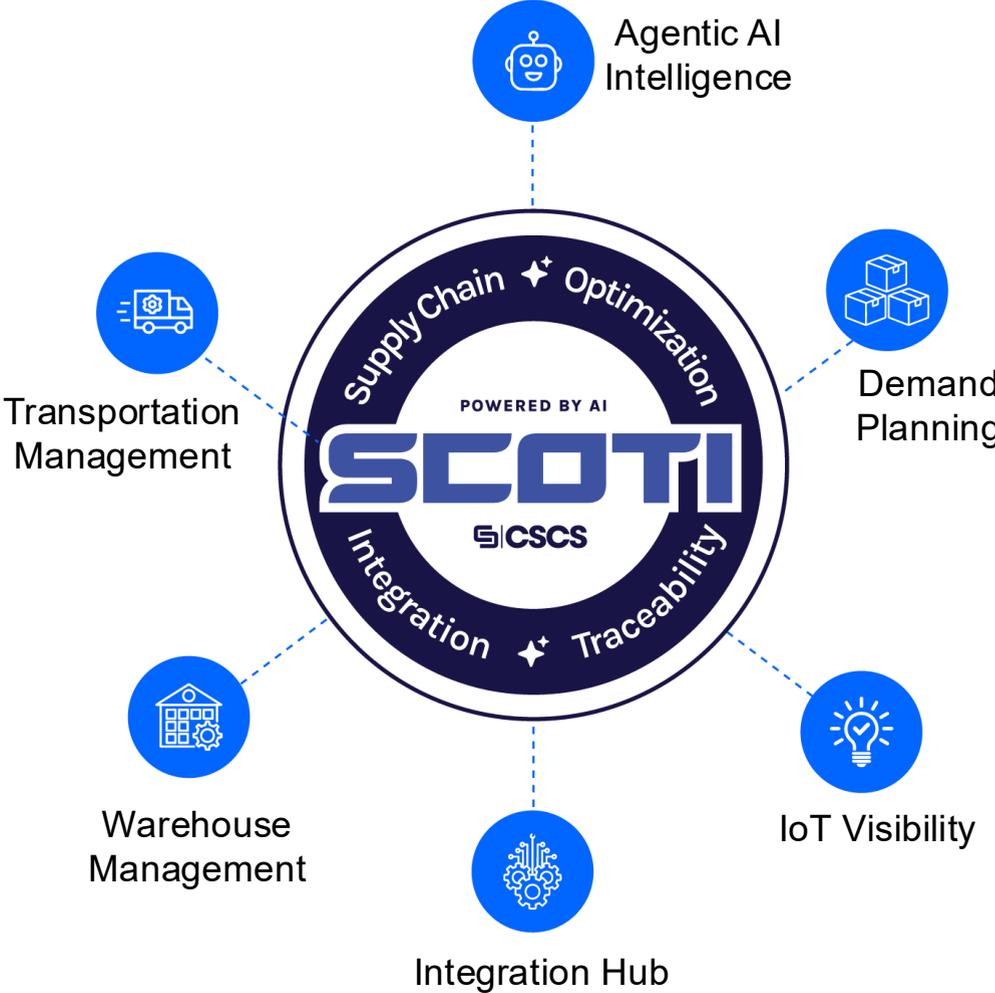
- ✔ **CSCS is an AI-first supply chain technology company** delivering the next generation of Intelligent Supply Chain Operations.

- ✔ At the center of the platform is SCOTI™, our **proprietary AI Agent Operating System**...a fully integrated platform designed to augment existing technology investments while progressively considering 5-15 fragmented legacy systems into a single, unified, autonomous AI layer.

- ✔ SCOTI™ functions as the digital nervous system of modern logistics, **continuously sensing, learning, deciding, and executing** across Transportation, Warehousing, Planning and Real-time decisioning.

For the first time, mid-market operators gain enterprise-grade intelligence without enterprise-grade cost or complexity.

Unified Intelligent Platform



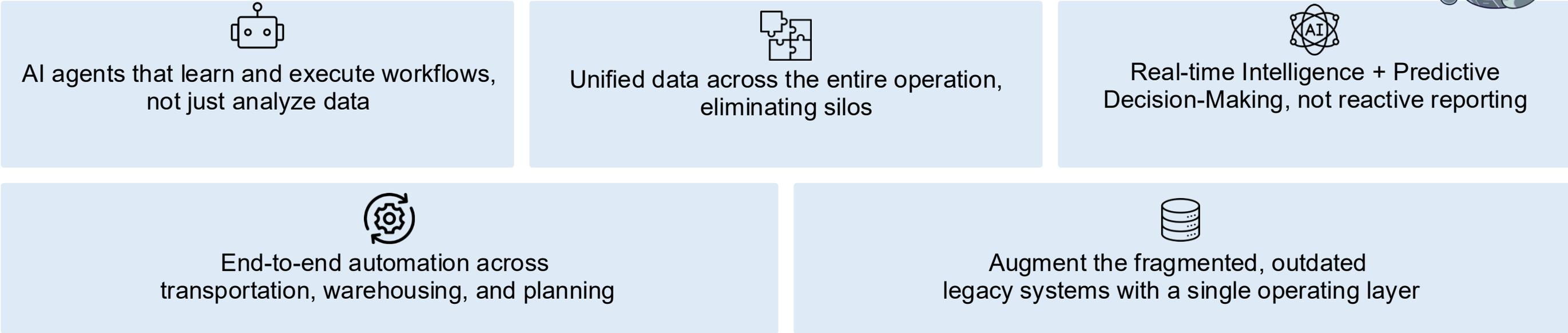
Why it Matters: AI is Rewriting Supply Chain Operations

The Inflection Point

- For decades, supply chain technology focused on **Visibility and Reporting**. Today, the market demands **Competitive Intelligence and Autonomous Execution**
- *The mid-market has been locked out of this shift until now*



SCOTI™ changes that.



This marks the beginning of autonomous, self-optimizing supply chain operations for a market that incumbents have consistently underserved.

Defensible IP in a Market About to Transform

- ✓ CSCS is not layering AI onto manual and fragmented legacy capabilities - it is fundamentally augmenting supply chain operations through the SCOTI™ platform ...
- ✓ SCOTI™ has been architected from the ground up as an **AI-native operating systems**, supported by 4+ years of bootstrapped R&D, delivering ROI within 6-9 months by transforming operational cost centers into strategic assets..

Core IP includes:

A proprietary AI agent framework designed for operational decisioning

Proprietary integration middleware enabling rapid ingestion of legacy systems

A unified supply chain data model that normalizes fragmented enterprise data

Live deployments generating real operational intelligence today

This is system-level IP, not feature-level innovation.

SCOTI™ is positioned to become the enabling layer for Intelligent Supply Chain Operations – embedded, indispensable, and difficult to replace – similar to how **Bloomberg** became foundational to financial intelligence

A Real Operating Company — With Real Revenue

SCOTI™ is already deployed in 7+DCs, 5+ Customers, 1000s of Transactions, Ongoing Implementations, Pilots, POCs, a Prove Operator, unlike many AI Companies

REVENUE GROWTH

43% CAGR

Historical performance since inception

PROFITABILITY

\$3.5M+

Cumulative EBITDA through 2025

FUTURE VISIBILITY

\$1.2M+

Signed SaaS contracts for 2026



Fully bootstrapped and capital efficient since inception



Actively transitioning from services to high-margin recurring SaaS



Platform deployed, adopted, and scaling

This raise does not fund experimentation

Investors enter as the platform moves from commercialization to acceleration... **not at the concept stage, it's for scaling**

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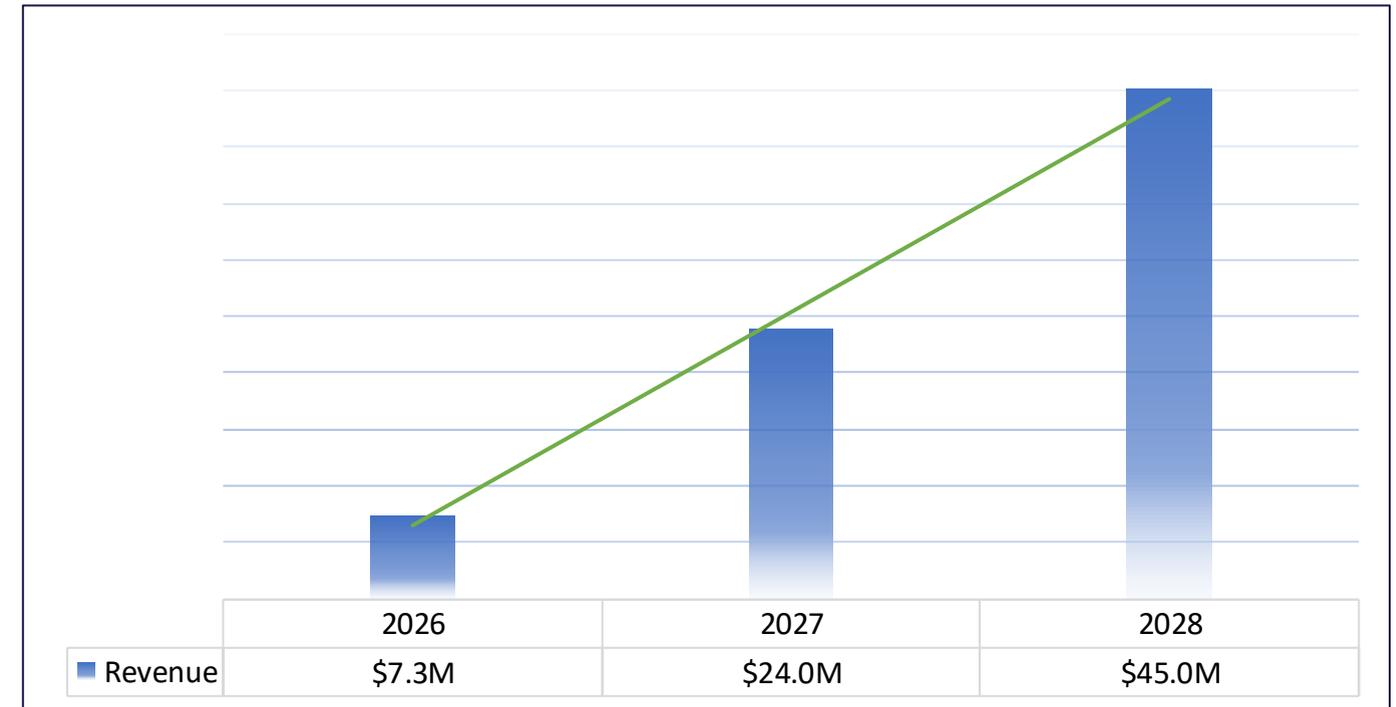
High-Margin SaaS Financial Trajectory

Key Financial Inflection Points:

- ✓ **Revenue Growth:** \$7.3M → \$45.0M by 2028
- ✓ **EBITDA Margin Expansion:** 20% → 72% as SaaS dominates
- ✓ **Software Margins:** SaaS by 2028 → 80%+ software margins
- ✓ Assumes Continued SaaS mix expansion and pipeline conversion

Valuation Ramp:

Year	Total Revenue (Consulting + SCOTI – Impl+ Subscription)	ARR – SCOTI Subscription
2026	\$7.3M	\$1.5M
2027	\$24.0M	\$13.0M
2028	\$45.0M	\$29.0M



Investment Impact:

This bridge round directly accelerates GTM scale needed to unlock that valuation curve

Led by Proven Operators

Mansoor Khan
Founder & CEO



Execution matters more in supply chain than in almost any other vertical.

CSCS is led by **Mansoor Khan**, a **23+ year supply chain technology veteran** who has delivered large-scale transformations at:

		
Walmart TRANSFORMATION	Home Depot SYSTEMS SCALING	C&S Wholesale OPERATIONAL DCS

This is leadership with direct operational accountability, deep domain credibility, and first-hand experience scaling systems that run thousands of stores and distribution centers.

In this sector, credibility is a big competitive advantage

Market Timing: A Massive Underserved Opportunity

GLOBAL SUPPLY CHAIN SOFTWARE MARKET

\$20.97B+ by 2025

Meaningful innovation has largely *bypassed the mid-market*, leaving organizations with fragmented tools

These organizations are now under acute pressure to modernize due to:

- Margin Compression
- Labor Constraints
- Regulatory requirements (FSMA, ESG, traceability)
- Increasing volatility and disruption
- Competitive edge

What Organizations Are Actively Seeking

- ✓ AI Automation to reduce manual work
- ✓ Interoperability across systems
- ✓ Real-time visibility across operations
- ✓ Margin recovery via intelligent optimization
- ✓ Scaling opportunities

SCOTI™ is the first AI-native platform built specifically for these needs — at mid-market economics.

Revenue Expansion Opportunity: With and Without New Capital

CSCS has modeled two clear growth paths

Organic Growth Path

Without Bridge Capital

-  Continued organic growth
-  Slower AI agent deployment
-  Delayed SaaS contract conversion
-  Limited international expansion

OUTCOME

" A strong, profitable business...but constrained velocity "

Accelerated Scale Path

With Bridge Capital

-  Accelerated AI agent rollout
-  Faster shift to SaaS revenue
-  Immediate international expansion
-  Compressed time to valuation growth

OUTCOME

" Same platform. Same customers. Materially different outcome and capitalizing the momentum "

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The Raise: A High-Upside Entry Point

This round accelerates scale – not experimentation

CSCS is raising **\$1.5M – \$2.0M** in bridge financing to:

Capital Will Accelerate:

- ✓ GTM Team + Channel Expansion
- ✓ AI agent Infrastructure + module enhancements
- ✓ Integration acceleration for 2026 pipeline
- ✓ Customer onboarding infrastructure to support scale

Why Invest Now:

- ✓ Profitable operator-led AI company
- ✓ Proprietary IP with validated market demand
- ✓ Clear near-term valuation uplift
- ✓ Entering at proven product → accelerated scale
- ✓ Positioned for category leadership



Investment Thesis:

Profitable operator-led business with proprietary AI IP and real revenue.

TARGET INDUSTRY & CUSTOMERS

 Manufacturing Complex supply chain requiring orchestration	 CPG High-volume operations	 Food & Beverage Strict compliance, traceability requirements
 Retail Omnichannel fulfillment, real-time inventory	 Pharma Regulatory compliance, serialization needs	 Logistics Multi-client operations requiring optimization

Customers

Strategic & Technology partners

								
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The AI supply chain future...owned early by smart capital.

THANK YOU



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